



# **Vuesion Reporting**

## User's Guide

This guide represents the description of the Vuesion Reports including Contact Center reporting

02/2016 Revision V10

#### Acknowledgment

This document is also protected by copyright, and may not be reproduced or transmitted, in whole or part, by any means, including photocopying, facsimile transmission, or reduction to any electronic medium or machine-readable form, without the express written consent from BBX Technologies, LLC.

Copyright © 2016 BBX Technologies, LLC. All rights reserved.

Information in this document is furnished only under a customer license agreement or nondisclosure agreement and may be used or copied only in accordance with the terms of such agreement. The software described in this document is protected by copyright, and may not be copied on any medium except as specifically authorized in the license or nondisclosure agreement.

## CONTENTS

1 0	COMPUTER CONSIDERATIONS	
1 1		1
1.1	2 PERFORMANCE REQUIREMENTS	а
1 3	3 GENERAL GUIDEUNES	аналанана. А
1.5		
2 A	ACCESS CALL REPORTS	
2.1	1 LOGIN SCREEN	5
2.2	2 Login Errors	5
2.3	3 REPORT ENTRY SCREEN	6
2.4	4 REPORT COMMON CONTROLS	9
2.5	5 Report Viewer Toolbar	
3 (	CC QUEUE REPORTS	
3.1	1 GROUP PERFORMANCE SUMMARY	
3.2	2 DOW (Day-of-Week) Performance	
3.3	3 DOW (Day-of-Week) All Groups	
3.4	4 GROUP SERVICE LEVEL	
3.5	5 GROUP ABANDONED CALLS ACTIVITY	
3.6	6 GROUP ACTIVITY	
3.7	7 RESOLUTION INBOUND ACTIVITY	
3.8	8 Resolution Inbound Summary	
3.9	9 RESOLUTION OUTBOUND ACTIVITY	
3.1	10 Resolution Outbound Summary	
3.1	11 E-MAIL ACTIVITY	
3.1	12 E-MAIL SUMMARY	
3.1	13 REASON SUMMARY	
3.1	14 CALL TRANSITIONS ACTIVITY	
3.1	15 CHARTS	27
4 0	CC DNIS	
4.1	1 GROUP DNIS PERFORMANCE SUMMARY	
4.2		
4.3	3 INBOUND DINIS KESOLUTION SUMMARY	
4.4	4 AGENT DINIS PERFORMANCE SUMMARY	
4.5	5 UNIS ACTIVITY	
5 A	AGENT REPORTS	

5.1	Agent Performance Summary	34
5.2	Agent Multimedia Performance	35
5.3	Agent State Summary	36
5.4	Agent State Reason Summary	37
5.5	Agent Unavailable Reasons Summary	38
5.6	AGENT CALLS FOR ALL GROUPS	39
5.7	Agent Calls by Group	40
5.8	AGENT ACTIVITY	41
5.9	Agent Inbound Resolution Summary	42
5.10	Agent Outbound Resolution Summary	43
5.11	1 Agent Charts	44
5.12	2 Agent internal Chat Activity	45
5.13	3 AGENT WEB CHAT ACTIVITY	46
6 AL	UTO OUTDIAL CAMPAIGN REPORTS	47
6.1	CAMPAIGN SUMMARY	47
6.2	CAMPAIGN ACTIVITY	
6.3	CAMPAIGN AGENT SUMMARY	49
6.4		
	CAMPAIGN AGENT ACTIVITY	50
6.5	Campaign Agent Activity Campaign Resolution Activity	50 51
6.5 7 PC	CAMPAIGN AGENT ACTIVITY CAMPAIGN RESOLUTION ACTIVITY OST-CALL SURVEYS	50 51 <b>52</b>
6.5 <b>7 PC</b> 7.1	CAMPAIGN AGENT ACTIVITY CAMPAIGN RESOLUTION ACTIVITY DST-CALL SURVEYS Post-Call Survey Summary	50 51 <b>52</b>
6.5 7 PC 7.1 7.2	CAMPAIGN AGENT ACTIVITY CAMPAIGN RESOLUTION ACTIVITY OST-CALL SURVEYS Post-Call Survey Summary Post-Call Survey Activity	50 51 
6.5 7 PC 7.1 7.2 7.3	CAMPAIGN AGENT ACTIVITY CAMPAIGN RESOLUTION ACTIVITY OST-CALL SURVEYS POST-CALL SURVEY SUMMARY POST-CALL SURVEY ACTIVITY POST-CALL SURVEY ACTIVITY BY RESPONSE	50 51 
6.5 7 PC 7.1 7.2 7.3 7.4	CAMPAIGN AGENT ACTIVITY CAMPAIGN RESOLUTION ACTIVITY OST-CALL SURVEYS POST-CALL SURVEY SUMMARY POST-CALL SURVEY ACTIVITY POST-CALL SURVEY ACTIVITY BY RESPONSE POST-CALL SURVEY ACTIVITY BY RESPONSE POST-CALL SURVEY SUMMARY PER AGENT	50 51 
6.5 7 PC 7.1 7.2 7.3 7.4 7.5	CAMPAIGN AGENT ACTIVITY CAMPAIGN RESOLUTION ACTIVITY OST-CALL SURVEYS POST-CALL SURVEY SUMMARY POST-CALL SURVEY ACTIVITY POST-CALL SURVEY ACTIVITY BY RESPONSE POST-CALL SURVEY SUMMARY PER AGENT POST-CALL SURVEY SUMMARY PER AGENT POST-CALL SURVEY ACTIVITY PER AGENT	50 51 

#### **1** COMPUTER CONSIDERATIONS

#### 1.1 PC Requirements

- Minimum requirements for your computer should include:
  - 2 GB of RAM minimum depending on the OS used
  - o 100 MB Ethernet
  - For Agents, 500 MB of free hard drive space
  - For Supervisors, 1 GB of free hard drive space
  - Processors: Intel Celeron, Pentium, iCore, Xeon or AMD
- Requires Windows .NET framework installation
- The Vuesion client software operates on Windows<sup>™</sup> XP Pro and Windows<sup>™</sup> 7 and Windows<sup>™</sup> 8

#### 1.2 Performance Requirements

- A constant network connection from the client PC to the Vuesion Server is required for normal operation.
- Verify that the connection speed to the Vuesion Server is adequate (simple network ping test of 10 ms or below).
- Verify that the client's computer is operating at acceptable performance levels before running the Vuesion Client (simple Task manager -> Performance)
  - Verify that the CPU usage is below 10% at idle
  - o Verify that the memory usage is below half of the total system memory
- If the firewall is enabled, add port the Vuesion's TCP port in the list of exceptions and add the Vuesion Client software in program exceptions.

#### 1.3 General Guidelines

- Requires Local or network Administrative rights during installation and setup of the database access on the server.
- Access to a folder shared on the Vuesion server
- It is recommended not to use any screen savers since these can affect your ability to process calls.
- It is recommended to close the Vuesion client software application before shutdown of the workstation.
- Verify that the workstation is connected to a LAN (Local Area Network) in a Windows network. The Vuesion client software also operates in a Windows Workgroup environment.
- For laptops operation, verify that the laptop is not operating in dual mode (hard wired network connection and wireless LAN operation). If the laptop does automatic switching from wired to wireless, the Vuesion Client may lose connection and not operate properly.

## 2 ACCESS CALL REPORTS

- Once Installed, Vuesion Call Reports are accessed by double clicking on the VuesionReports icon on your desktop.
  - Alternatively you may navigate to the Start button > All Programs > BBX Technologies > Vuesion Reports > and select the Launch VuesionReports.exe

#### 2.1 Login Screen

٠

Server IP/Name:	10.0.1.232
TCP/Port:	60232
Supervisor ID:	
Password:	
Cancel	Login

- Server IP/Name: Specify the IP address or name of the Vuesion Server
- TCP/Port: Specify the TCP connection port (ask your system's administrator for the correct TCP/Port number typically 60xxx)
- Login ID: Enter the Supervisor login ID
- Password: Password associated with the ID

#### 2.2 Login Errors

Login attempts may return one of the following errors:

- "Unable to connect to the Vuesion Server. Please contact you Administrator": There is an error in the connection. IP address / TCP port or other LAN / cable related issues.
- ""Restricted access to reports. Please contact you Administrator": Typically the class of service associated with the login ID/password does allow for Reports access.
- "Invalid Login ID or password": Check with your Administrator for a valid combination of login ID and password.



2.3 Report Entry Screen



#### 1. Start Date/Time and End Date/Time Selection

- From the calendar, select the reports start date and the reports end date.
- Select the start time and end time for specific time ranges within a calendar day

#### 2. Report Parameters and Filters

All values entered in the parameters and filters are in seconds time units.

- Answer Threshold: this time variable is used to calculate the service level (see Service Level formula below)
- Abandon Threshold: this time variable is used to calculate the service level (see Service Level formula below)
- Mode: 0: Format for the Group Performance report in HH:MM:SS. 1: Format for the Group Performance report in seconds
- Queue (TTA Time Columns): Specifies the queue time range used in the group service level report
- Talk Time Columns: Specifies the Talk time range used in the group service level report
- Abandon Time Columns: Specifies the Abandon (queue time before abandon) time range used in the group service level report
- Long Calls: Specifies the time duration in seconds of what constitutes a long call.
- Short Calls: Specifies the time duration in seconds of what constitutes a short call.
- Sort By Name: when checked, summary reports sort by name (group names, agent names, ..)
- Sort By IDs: when checked, summary reports sort by ID numbers (group IDs, agent IDs, ..)
- External Transfer: specific external number for external transfers (requires Professional Services and customization for use)
- Resolution 1, 2 and 3: Custom reports only to report on specific resolutions (requires Professional Services and customization for use)
- Cancel: Cancel selected and exit.
- View Reports: Enters the reports viewing session.
- Send Request: submit the auto reports settings

#### 3. Automatic Reports

- Reports Name: This field allows users to enter a name for the auto report. This name provided in the Email delivery of the auto reports for identification purposes
- Enable: If licensed and flagged this will turn Automatic Reports on or off.
- File Format: delivery file format. Two file formats are available for selection: HTML 4.0 or pdf. The default is HTML4.0

#### Format / Schedule

- Yesterday: Sends the reports for the previous day based on the [Reports Start Time] and [Reports End Time] defined below.
- Last Week: Sends the reports for the previous calendar week. The week is defined as the week starting on the [Week Starts On] value defined below
- Last Month: Sends the reports for the previous calendar month. The report is sent once a month on the first day of the month for the previous month's report.
- Week Starts On: specifies the first day of the week for the weekly reports
- Report Start Time and Report Stop Time: allows users to set the start and stop time for the time duration within a day. This selection is typically used for multiple shifts within a 24 hour period.

#### Layout settings

• Select from one of the three layout template: monthly or Daily or Hourly report layout for summary reports

#### **Email settings**

- Email address: specifies the destination E-mail address where the reports are sent. The E-mail address may be an single individual or a group E-mail address
- Send Email At: specifies the time of day on when the E-mail should be sent

#### **Preferred Reports**

- Pull down selection of the reports to be generated and sent by Email
- Six different reports can be generated and sent by Email at the same time

#### 4. Reports Selection

#### **Available report categories – Contact Center Reports**

- Queues: Groups: Call Center Skill-sets (groups)
- Agents : Call Center Agents
- Campaign: Outdial & Campaign reports

#### Available report categories – Non Call Center Reports

- Stations: internal stations
- Trunks: External trunks
- DNIS: Destination Number Identification Service (the number dialed by callers to reach the system)
- ANI/Caller ID: incoming numbers
- Outbound Calls: Numbers dialed outgoing
- Account Codes: Account codes dialed for inbound or outbound calls
- Tenants: Tenant reports with Tenant billing
- All Calls: Call Detail reports include detailed report on a per call basis

#### 2.4 Report Common Controls

	Interval	Sort	Date Range	Agent Filter		Queues Filter	DNIS Filter Templates	Custom	Service Level
Befresh	Monthly	⊙ DateTime	5/ 1/2015 💌 5/31/2015 💌		•	Queues Filter - ON		Customiza	Ans-Thr 120
	None	O Name	12:00:01 AM 📫 11:59:59 PM 📫	O By ID 🖸	By Name	Show Sub-Groups		Customize	Abn-Thr 60
<b>P</b> 6	5 🔚   H → →	1/4	u 🗵 🌫 🎢 98% 🔽						Business Objects
Preview	v								

#### **Summary selections**

- Refresh: refresh data up to the current time
- Interval: available in daily, weekly, monthly, quarterly or annually. The second drop down allows for Hourly and ½ hourly selections
- Sort: Sort by Date/Time or by name
- Date Range: Select new dates and time ranges for viewing
- Agent Filter: Select a single specific agent for reporting and filtering
- Sort by ID or Sort by Names
- Queue Filter ON or OFF: allows users to filter out or filter in the groups/queues to show in the reports. A green check mark indicates that the queue is included. Simply left-mouse-click on the check mark to toggle the status on or off.
- DNIS Filter templates: specifies additional DNIS filters for the report
- Customize: Queue, DNIS and agent performance reports allow for column and content customization on the fly
- Service Level: allow supervisors to change the service level parameters for recalculation on the fly

#### 2.5 Report Viewer Toolbar



#### **Icon Description**

- Export: Export Reports to many standard formats. (HTML, Microsoft Excel, PDF Acrobat format, and others)
- Print: Print a report to a local or network printer
- Tree: Show/no show the tree format. Allows the view on the left pane for easy selection of items. (Agents, Groups, Dates, ..)
- First Page: Fast jump to the first page of the report.
- Previous Page: Previous page of the report.
- Next Page: Forward to the next page of the report.
- Last page: Fast forward to the last page of the report.
- Current Page: Current page number and total pages of the selected report.
- Cancel Report: Cancel loading of a report.
- Refresh View: Refresh the display on the report screen.
- Search: Search for a specific pattern, number, name or other data in the selected report.

Search		<b>—</b> ×
Fi <u>n</u> d what:	I	Eind Next
		Cancel

• Zoom: View/modify scale and page sizing to view reports on the screen. A drop menu provides choices to fit the screen.

#### **Report Export**

The export function allows customers to export the Crystal report output to other standard formats.

Export	×
Eormat:	
Microsoft Excel 97-2000 - Data only (XLS)	ОК
Destination:	Cancel
Application	
Description Application destination exports the report to a temporary file in specified format and then opens the file in the appropriate app	n the Alication.

- Format: Select the desired format from the drop down menu.
- Destination: Select the destination of the formatted file.
  - Select Disk File to copy the formatted report to an output file.
  - o Select Application to open the application program of the selected format (Example Microsoft Excel if the Excel format is selected)



To export to a format from list, users must have the appropriate licensed application for the Export feature to work correctly. To convert to PDF, users must have a PDF converter license from the application vendor. To convert to Microsoft Excel, users must have a licensed copy of Microsoft Excel loaded on their workstation.

#### The supported Export formats are:

- Adobe Acrobat PDF
- Crystal Reports
- Comma Separated Values (CSV)
- Microsoft Excel
- Lotus 1-2-3 file format
- Microsoft Access

- Record style (columns with spaces)
- Rich Text Format (RTF)
- Microsoft Word
- XML
- HTML
- ODBC

## **3** CC QUEUE REPORTS



The Group and Agent Reports are Contact Center specific reports and require Contact Center Software licenses.

## 3.1 Group Performance Summary

*Package: Vuesion Select*. This report shows the summary performance items for all defined groups in the call center. Supervisors have the ability to select Monthly, Daily and Hourly for this summary report.

				Grou	ıp Per	forma	nce S	umma	ary Mo	nthly					
					Sund	day 5/3/2	2015 - Fri	day 5/29	9/2015					F	age 1 of 1
Name	Answered Calls	Abandon Calls	Overflow Calls	Callback Calls	Xfered Calls	Offered Calls	Service Level	Abandon Rate	% Abandoned	% Overflowed	% Answered	Avg. TTA	Avg. Talk	Avg. Abandon	Avg. Handle
05/2015	236	5	0	2	0	243	96.3%	0.8%	2.1%	0.0%	97.1%	0:00:22	0:16:52	0:00:43	0:16:52
Customer Service Sales	194 42	5 0	0	2	0	201 42	95.5% 100.0%	1.0% 0.0%	2.5% 0.0%	0.0%	96.5% 100.0%	0:00:25	0:17:52 0:12:16	0:00:43	0:17:52 0:12:16
Grand Total	236	5	0	2	0	243	96.3%	0.8%	2.1%	0.0%	97.1%	0:00:22	0:16:52	0:00:43	0:16:52

#### **Call Summary**

Column Heading	Description	Notes
Answered Calls	Total calls answered for the group	Sum of all ICN call types
Abandon Calls	Total calls that abandon (caller hangs up) while in queue	Sum of all IAC call types
Overflow Calls	Total calls that overflow (exceed a pre-programmed timeout while in	Sum of all IOC call types
	queue)	
Callback Calls	Total calls that use the Callback Queuing feature (callers enter a callback	Sum of all ICB call types
	number and stay virtually queued until an agent becomes available)	
Xfered Calls	Total Transferred to the group from an internal user	Sum of all ICC call types
Offered Calls	Total calls presented to the group	Sum of all ICN + IAC + IOC + ICB call types

## Service Level

Column Heading	Description	Notes
Service Level	Group Calculated Service Level	Service Level = ( Calls Answered + Calls Abandoned - Calls Answered
		After Threshold - Calls Abandoned After Threshold ) / ( Calls
		Answered + Calls Abandoned )
Abandon Rate	Group calculated abandonment rate	Abandon Rate= (Abandon calls above Abandon Threshold) /
		(Total calls offered)

## **Call Ratio**

Column Heading	Description	Notes
% Aban	Percentage of Abandon calls out of total calls offered	Sum of all IAC call types / total calls offered
% Ovf	Percentage of Overflow calls out of total calls offered	Sum of all IOC call types / total calls offered
% Ans	Percentage of calls answered out of total calls offered	(Sum of all ICN + ICB call types) / total calls offered

## Group performance

Column Heading	Description	Notes
Avg Queue	Average queue time (the time duration calls are queued before answer)	Average queue time for ICN, ICB, IOC and IAC call types
Avg Talk	Average call duration	Average talk duration for ICN, ICB and ICC call types (calls put on hold
		time are not included in the talk time)
Avg Abandon	Average abandon time. Call queue time when callers hang up while in	Average queue time for IAC call types
	queue	
Avg Handle	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types + hold
		time + wrap-up time) / (total number of call types ICN and ICB)
Avg Hold	Average call hold duration (agents putting callers on hold)	Hold time duration for ICN, ICB and ICC call types / (number of ICN,
		ICB and ICC call types which were put on hold)

## 3.2 DOW (Day-of-Week) Performance

*Package: Vuesion Select.* This report provides the Day-of-Week performance per call center group/queue. It provides the average and peak performance per day of week for the selected time period per group/queue.

				Sunday	5/3/2015	- Friday 5/2	29/2015			Page
Customer Service		Ave	rage Day-of	-Week Sumn	nary	Pe	ak Day-of-W	/eek Summa	ry	
Name	Count	Answered Calls	Abandon Calls	Overflow Calls	Emails	Answered Calls	Abandon Calls	Overflow Calls	Emails	
Sunday	4	18	0	0	0	10	0	0	0	
Monday	3	16	0	0	0	24	0	0	0	
Tuesday	3	9	0	0	0	22	0	0	0	
Wednesday	2	2	1	0	0	1	1	0	0	
Thursday	3	4	0	0	0	1	0	0	0	
riday	3	8	0	0	0	3	0	0	0	
Saturday	1	11	0	0	0	11	0	0	0	



Column	Description	Notes
Heading		
Name	Day of week (Sunday to Saturday)	
Weeks	Number of occurrences of the day of week within the selected period	
Answered	Total calls answered for the group	Sum of all ICN + ICB call types
Abandon	Total calls abandoned (caller hangs up while in queue)	Sum of all IAC call types
Overflow	Total calls that overflow (exceed a pre-programmed timeout while in queue)	Sum of all IOC call types
Emails	Total Emails in the group	Sum of all MLX call types

### 3.3 DOW (Day-of-Week) All Groups

*Package: Vuesion Select.* This report provides the Day-of-Week performance per call center group/queue. It provides the average and peak performance per day of week for the selected time period per group/queue. Refer to DOW (Day-of-Week) Performance for the column heading, description and notes.



## 3.4 Group Service Level

*Package: Vuesion Select.* This report shows the summary of call center service levels per predefined time range values. Supervisors have the ability to select Monthly, Daily and Hourly for this summary report.

Group Service Level Monthly																					
	Sunday 5/3/2015 - Friday 5/29/2015 Page 1 d													Page 1 of 1							
	Call Center CallsHandle TimeAbandoned CallsS(queue time before answer)(duration of talk + hold + wrap up)(queue time before abandon)											SL									
Group Name	Ans Calls	0~30 sec	31~45 sec	46~90 sec	> 1.5 mn	Avg Queue	Longest Queue	0~1.0 mn	1.0~ 2.0mn	2.0~ 3.0m n	> 3.0 mn	Avg Handle	Longest Handle	Abn Calls	0~30 sec	31~45 sec	46~60 sec	> 1.0 mn	Avg Abn	Longest Abn	Service Level (%)
05/2015																					
	238	77%	7%	8%	8%	00:22	04:06	11%	1%	2%	87%	16:52	1:12:30	5	40%	20%	0%	40%	00:43	01:14	<u>96.30%</u>
Customer Service	196	73%	8%	9%	10%	00:25	04:06	7%	1%	2%	91%	17:52	1:12:30	5	40%	20%	0%	40%	00:43	01:14	95.52%
Sales	42	95%	2%	2%	0%	00:07	01:02	29%	0%	5%	67%	12:16	35:00	0	0%	0%	0%	0%	00:00	00:00	100.00%

#### **ACD Calls**

Column Heading	Description	Notes
Ans Calls	Total calls answered for the group	Sum of all ICN + ICB call types
0 ~ x	Percentage of calls answered between 0 and x seconds/minutes in queue	
x+1 ~ y	Percentage of calls answered between x+1 and y seconds/minutes in queue	
y+1 ~ z	Percentage of calls answered between y+1 and z seconds/minutes in queue	
>z	Percentage of calls answered in greater than z seconds/minutes in queue	
Avg Queue	Average queue time	Total queue time / Sum of ICN + ICB call types
Longest Queue	Longest queue time	

## Handle Time

Column Heading	Description	Notes
0 ~ x	Handle time between 0 and x seconds/minutes	
x+1 ~ y	Handle time between x+1 and y seconds/minutes	
y+1 ~ z	Handle time between y+1 and z seconds/minutes	
>z	Handle time greater than z seconds/minutes	
Avg Handle	Average handle time	(Total handle time (talk time + hold time + wrap up time) ) / (Sum ICN + ICB call types)
Longest Handle	Longest handle time	

## Abandon Time

Column Heading	Description	Notes
Abn	Total calls abandoned (caller hangs up while in queue)	Sum of all IAC call types
0 ~ x	Percentage of calls abandoned between 0 and x seconds/minutes in queue	

x+1 ~ y	Percentage of calls abandoned between x+1 and y seconds/minutes in queue	
y+1 ~ z	Percentage of calls abandoned between y+1 and z seconds/minutes in queue	
>z	Percentage of calls abandoned in greater than z seconds/minutes in queue	
Avg Abn	Average abandon time	(Total queue time for IAC call types) / (Sum of IAC call types)
Longest Abn	Longest abandon time	

## Service Level

Column Heading	Description	Notes			
Service Level	Group Calculated Service Level	ervice Level 1 = (Answered calls below Answer Threshold) /			
		(Total answered calls + (abandon calls above Abandon Threshold) + overflow calls)			
		OR Service Level 2 = ( Calls Answered + Calls Abandoned - Calls Answered After Threshold - Calls Abandoned			
		After Threshold ) / ( Calls Answered + Calls Abandoned )			

## 3.5 Group Abandoned Calls Activity

Package: Vuesion Select. Package: Vuesion Select. This report shows the detail activity for abandoned calls per call center group.

Group Abandoned Calls Activity									
Monday 5/4/2015 - Wednesday 5/27/2015 F							Page 1 of 1		
Time	Group Name	ANI	Name	State	Queue Time	DNIS	Call ID		
05/04/2015	Customer Service								
05/04/15 09:17:34	Oustomer Service	1 800.390.7586	18003907586	Toll-Free	00:00:12	Campaign ABC	516		
05/13/2015	Customer Service								
05/13/15 10:31:48	Qustomer Service	301.249.1500	Customer A 800#	Maryland	00:01:04	Campaign ABC	247		

Column Heading	Description	Notes
Time	Occurrence date and time	
Group Name	Call Center group name	
ANI	Caller ID number of the caller who abandoned while in queue	ANI (Automatic Number Identification)
Name	Caller ID name if available from the central office	
State	State where the call originated from	
Queue Time	Time duration in queue before the caller hung up	
DNIS	Number that the caller dialed to reach the Call Center	DNIS (Dialed Number Identification Service)
Call ID	Unique call ID generated by the Avaya system	

## 3.6 Group Activity

Talk Time

DNIS

Call ID

Package: Vuesion Select. This report shows the group activity detail.

Time duration of the call

Number that the caller dialed to reach the Call Center

Unique call ID generated by the Avaya system

	Group Activity												
	Sunday 5/3/2015 - Friday 5/29/2015 Page 1 of 18												
Time	Agent Nam e	Call Type	ANI	Name	Stat	e Queue Time	Duration	DNIS	Call ID				
05/03/2015	Customer Service												
05/03/15 08:58:22	Cindy Lee	CC Inbound	972.665.3500	BBX TECHNOLOGIE	Texas	00:00:04	00:16:56	Main 800#	9631				
	New Service												
05/03/15 09:06:33	Bob Brown	CC Inbound	972.665.3500	BBX TECHNOLOGIE	Texas	00:00:04	00:15:06	Main 800#	9650				
	General Information												
05/03/15 09:07:20	Cindy Lee	CC Inbound	972.665.3500	BBX TECHNOLOGIE	Texas	00:00:20	00:15:04	Main 800#	9653				
	Requested Quote												
Column Heading	Description					Notes							
Time	Occurrence date	e and time											
Group	Call Center grou	ip name											
Agent Name	Name of the age	ent involved wit	h the call										
Call Type	Type of the call	(see call type de	efinition in this m	ianual)									
ANI	ANI Caller ID number of the caller who abandoned while in queue							ntification)					
Name	Name Caller ID name if available from the central office												
State	State where the	call originated	from										
Queue Time	Time duration in	n queue before t	the caller hung u	D									

DNIS (Dialed Number Identification Service)

## 3.7 Resolution Inbound Activity

*Package: Vuesion Select.* This report shows the activity of resolutions of the inbound call center.

	Group Resolution Activity								
Sunday 5/3/2015 - Friday 5/29/2015									
Date/ Agent Call Caller Call Resolution Comment Time Name Type Number (ANI) Name Duration								Call ID	
05/03/2015	Customer Service								
05/03/15 08:58:22	Cindy Lee	CC Inbound	972.665.3500	BBX TECHNOLOGIE	00:16:56	New Service		9631	
05/03/15 09:06:33	Bob Brown	CC Inbound	972.665.3500	BBX TECHNOLOGIE	00:15:06	General Information		9650	
05/03/15 09:07:20	andy Lee	CC Inbound	972.665.3500	BBX TECHNOLOGIE	00:15:04	Requested Quote		9653	

Column Heading	Description	Notes
Time	Occurrence date and time	
Group	Call Center group name	
Agent Name	Name of the agent involved with the call	
Call Type	Type of the call (see call type definition in this manual)	
Caller Number	Caller ID number of the caller who abandoned while in queue	ANI (Automatic Number Identification)
Caller Name	Caller ID name if available from the central office	
Call Duration	Duration of the call in HH:MM:SS	
Resolution	Resolution entered by the agent during the wrap-up timeout	
Comment	Additional Note entered by the agent on the resolution/wrap-up window	
Call ID	Unique call ID generated by the Avaya system	

## 3.8 Resolution Inbound Summary

Package: Vuesion Select. This report shows the inbound call resolution summary per group.

Inbound Group Resolution Summary Monthly										
	Sunday 5/3/2015 - Friday 5/29/2015 Page 1 of 1									
Call Summary							Resolution Summary			
Name	Answered Calls	Callback Calls	Xfered Calls	Avg Queue	Avg Talk	Avg Handle	Resolution Count	% of total	Resolution Description	
5/2015	236	2	0	00:00:22	00:16:52	00:16:52	238			
Customer Service	194	2	0	00:00:25	00:17:52	00:17:52	196			
	8			00:00:13	00:20:42	00:20:42	8	4.1%	Closed Account	
	16			00:00:21	00:18:55	00:18:55	16	8.2%	General Information	
	39			00:00:21	00:21:24	00:21:24	39	19.9%	New Account	
	73	1		00:00:24	00:15:26	00:15:26	74	37.8%	New Service	
	37			00:00:21	00:19:15	00:19:15	37	18.9%	Requested Quote	
	21	1		00:00:49	00:15:36	00:15:36	22	11.2%	Support Question	

## **Call Summary**

Column Heading	Description	Notes
Answered Calls	Total calls answered for the group	Sum of all ICN call types
Callback Calls	Total calls that use the Callback Queuing feature (callers enter a callback number and stay virtually queued until an agent becomes available)	Sum of all ICB call types
Xfered Calls	Total Transferred to the group from an internal user	Sum of all ICC call types
Avg Queue	Average queue time (the time duration calls are queued before answer)	Average queue time for ICN, ICB, IOC and IAC call types
Avg Talk	Average call duration	Average talk duration for ICN, ICB and ICC call types (calls put on hold time are not included in the talk time)
Avg Handle	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types + hold time + wrap-up time) / (total number of call types ICN and ICB)

## **Resolution Summary**

Column Heading	Description	Notes
<b>Resolution Count</b>	Number of calls where a resolution is entered by Agents	
% of total	percentage per entered resolution out of the total number of	
	resolutions	
<b>Resolution Description</b>	Text description of the selected resolution entered by agents	

## 3.9 Resolution Outbound Activity

Outbound Resolution Activity							
Tuesday 5/5/2015 - Sunday 5/17/2015 Page 1 of							Page 1 of 1
Time	Agent Name	Call Type	Number Dialed	Call Duration	Resolution	Comment	Call ID
05/05/2015	Customer Service						
05/12/2015	Customer Service						

*Package: Add-on option.* This report shows the activity of the call resolution during outbound calls.

Column Heading	Description	Notes
Time	Occurrence date and time	
Group	Call Center group name	
Agent Name	Name of the agent involved with the call	
Call Type	Type of the call (see call type definition in this manual)	
Number dialed	Outside number dialed by the agent	
Call Duration	Total call duration including hold time	
Resolution	Resolution entered by the agent	
Comment	Additional Note entered by the agent on the resolution window	
Call ID	Unique call ID generated by the Avaya system	

## 3.10 Resolution Outbound Summary

*Package: Add-on option*. This report shows the outbound call resolution summary per group.

Outbound Group Resolution Summary Monthly									
	Tuesday 5/5/2015 - Sunday 5/17/2015 Page 1 of 1								
	Call Summary						Resolution Summary		
Name	Outbound Calls	Short Calls	Long Calls	Avg Hold	Avg Talk	Avg Handle	Resolution Count	% of total	Resolution Description
5/2015	8	8	0	00:00:00	00:00:00	00:00:00	0		
Customer Service	8	8	0	00:00:00	00:00:00	00:00:00	0		
Grand Totals	8	8	0	00:00:00	00:00:00	00:00:00	0		

## **Call Summary**

Column Heading	Description	Notes
Outbound Calls	Total outbound calls for agents' primary group name	Sum of all OTG call types
Short Calls	Number of calls with a duration less than or equal to the short call	See reports entry screen in this manual for setting the short call
	setting	duration
Long Calls	Number of calls with a duration greater than or equal to the long call	See reports entry screen in this manual for setting the long call
	setting	duration
Avg Hold	Average hold time (calls put on hold by the agent)	
Avg Talk	Average call duration	Average talk duration for OTG call types (calls put on hold time are
		not included in the talk time)
Avg Handle	Average duration of handling calls	Average handle time (Talk Time for OTG call types + hold time +
		wrap-up time) / (total number of call types OTG)

## **Resolution Summary**

Column Heading	Description	Notes
<b>Resolution Count</b>	Number of calls where a resolution is entered by Agents	
% of total	percentage per entered resolution out of the total number of	
	resolutions	
<b>Resolution Description</b>	Text description of the selected resolution entered by agents	

## 3.11 E-mail Activity

Package: Add-on option. This report shows the E-mail activity within a group or skillset

Group Email Activity							
Tuesday 5/5/2015 - Friday 5/29/2015 Page 1 of 1							
Time	Agent Name	Handle Time	From		Subject		
05/05/2015							
Sales							
05/05/15 12:49:30	Cindy Lee	00:00:31	brennankevin23@gmail.com>	Two			
05/06/2015							
Sales							
05/06/15 14:59:33	Ashley Bailey	00:00:21	brennankevin23@gmail.com>	Two			
05/08/2015							
Sales							
05/08/15 09:24:13	Cindy Lee	00:08:28	laurie.wheeler.bbx@gmail.com>	Two request			

Column Heading	Description	Notes
Time	Time of arrival of the E-mail into the group	
Agent Name	Name of the Agent who handled the E-mail	
Handle Time	Time spent handling the E-mail	
From	The originating Email address	
Subject	Email subject	The subject is used by Vuesion to route to a specific group

## 3.12 E-mail Summary

Package: Add-on option. This report shows the E-mail summary per group

Group Email Summary Monthly							
Tuesday 5/5/2015 - Friday 5/29/2015 Page 1 of 1							
Name	Received	Handled	Overflow Em ails	Service Level	Avg Handle Time	Longest Handle Time	
5/2015							
Sales	9	9	0	100%	00:01:32	00:08:28	
Totals	9	9	0	100%	00:01:32	00:08:28	
Grand Totals	9	9	0	100%	00:01:32	00:08:28	

Column Heading	Description	Notes
Name	Email group name	
Received	Number of Emails received in the group	
Handled	Number of Emails handled by agents in the group	
Overflow Emails	Emails not handled and overflow to the destination Email	
Service Level	Number of Emails received / Number of Emails handled	
Avg. Handle Time	Average Email handle time	

## 3.13 Reason Summary

Package: Vuesion Select. This report shows the status reason codes/description summary per group

	Agent State Reasons Summary Monthly							
Monday 5/4/2015 - Friday 5/29/2015 Page 1 of								
Name	Reason Count	Total Time	Average Time	% of total		Reason Description		
5/2015								
Customer Service								
Break	23							
	3	00:18:48	00:06:16	13.0%	Breakfast			
	1	00:00:24	00:00:24	4.3%	Gym			
	17	04:57:42	00:17:30	73.9%	Lunch			
	2	00:10:38	00:05:19	8.7%	No Resolution			
Personal Break	8							
	7	05:39:04	00:48:26	87.5%	Miscellaneous			
	1	00:03:09	00:03:09	12.5%	No Resolution			

Column Heading	Description	Notes
Name	Status/Reason name	
Reason Count	Number of occurrences of the status/reason	
Total Time	Total duration of all occurrences	
Average Time	Average duration per occurrence	
% of total	percentage per entered status/reason out of the total number of	
	occurrences of the status/reason	
Reason Description	Text description of the selected status/reason entered by agents	

## 3.14 Call Transitions Activity

<u>Package: Vuesion Select</u>. This report shows the call transitions detailed activity based on call ID. Each call is assigned a call ID from start of call until it is disconnected from the system.

	Call ID Activity										
Sunday 5/3/2015 - Friday 5/29/2015 Pag											
Time	Agent Call ANI / Caller Group Duration Queue DNIS   Name Type Called Number Name Name Time DNIS										
05/03/2015	9631										
05/03/15 08:58:22	Cindy Lee	CC Inbound	972.665.3500	BBX TECHNOLOGIE	Customer Service	00:16:56	00:00:04	Main 800#			
	New Service										
05/02/2015	0624										
05/03/15 09:00:34	Ondy Lee	CC Inbound	972 665 3500	BBX TECHNOLOGIE	Sales	00.15.56	00.00.04	Main 800#			
03/03/15 05:00:54	New Account	CC Inboand	572.000.0000	BBA TECHNOLOGIE	Juica	00.15.50	00.00.04	Han 000#			
05/03/2015	9638										
05/03/15 09:02:54	Bob Brown	CC Inbound	972.665.3500	BBX TECHNOLOGIE	Sales	00:15:08	00:00:05	Main 800#			
	New Service		F	Flag							

Column Heading	Description	Notes
Time	Occurrence date and time	
Agent Name	Name of the agent involved with the call	
Call Type	Type of the call (see call type definition in this manual)	
ANI	Caller ID number of the caller who abandoned while in queue	ANI (Automatic Number Identification)
Caller Name	Caller ID name if available from the central office	
Group	Call Center group name	
Duration	Time duration of the call	
Queue Time	Time duration in queue before the caller hung up	
DNIS	Number that the caller dialed to reach the Call Center	DNIS (Dialed Number Identification Service)
Transfer From	Call transfer origin	

## 3.15 Charts

*Package: Vuesion Select*. The charts provide a graphical representation of the group's performance, Longest TTA/Abandon and ACD calls activity.

Daily provides charts for each hour increment of the selected day and Monthly provides charts for each day of the selected month or time range



## 4 CC DNIS

#### 4.1 Group DNIS Performance Summary

<u>Package: Vuesion Select</u>. This report shows the summary performance items for all defined groups in the call center based on the incoming DNIS number. DNIS (Dial Number Identification Service) is the number dialed by callers into the call center (typically toll free number dialed into the call center).

	DNIS Performance Summary Monthly														
	Sunday 5/3/2015 - Friday 5/29/2015 Page								Page 1 of 1						
Name	Answered Calls	Abandon Calls	Overflow Calls	Callback Calls	Xfered Calls	Offered Calls	Service Level	Abandon Rate	% Abandoned	% Overflowed	% Answered	Avg. TTA	Avg. Talk	Avg. Abandon	Avg. Handle
05/2015	236	5	0	2	o	243	96.3%	0.8%	2.1%	0.0%	97.1%	0:00:22	0:16:52	0:00:43	0:16:52
Campaign ABC Customer Service	20 20	5 5	0 0	2 2	0 0	27 27	85.2% 85.2%	7.4% 7.4%	18.5% 18.5%	0.0% 0.0%	74.1% 74.1%	0:00:42 0:00:42	0:02:52 0:02:52	0:00:43 0:00:43	0:02:52 0:02:52
Main 800#	187	0	0	0	0	187	97.3%	0.0%	0.0%	0.0%	100.0%	0:00:22	0:18:47	0:00:00	0:18:47
Customer Service	174	0	0	0	0	174	97.1%	0.0%	0.0%	0.0%	100.0%	0:00:23	0:19:45	0:00:00	0:19:45
Sales	13	0	0	0	0	13	100.0%	0.0%	0.0%	0.0%	100.0%	0:00:03	0:05:42	0:00:00	0:05:42

#### **Call Summary**

Column Heading	Description	Notes
Answered Calls	Total calls answered for the group	Sum of all ICN call types
Abandon Calls	Total calls that abandon (caller hangs up) while in queue	Sum of all IAC call types
Overflow Calls	Total calls that overflow (exceed a pre-programmed timeout while in	Sum of all IOC call types
	queue)	
Callback Calls	Total calls that use the Callback Queuing feature (callers enter a callback	Sum of all ICB call types
	number and stay virtually queued until an agent becomes available)	
Xfered Calls	Total Transferred to the group from an internal user	Sum of all ICC call types
Offered Calls	Total calls presented to the group	Sum of all ICN + IAC + IOC + ICB call types

#### Service Level

Column Heading	Description	Notes
Service Level	Group Calculated Service Level	See Service Level section
Abandon Rate	Group calculated abandonment rate	

#### **Call Ratio**

Column Heading	Description	Notes
% Aban	Percentage of Abandon calls out of total calls offered	Sum of all IAC call types / total calls offered

% Ovf	Percentage of Overflow calls out of total calls offered	Sum of all IOC call types / total calls offered
% Ans	Percentage of calls answered out of total calls offered	(Sum of all ICN + ICB call types) / total calls offered

## **Group performance**

Column Heading	Description	Notes
Avg Queue	Average queue time (the time duration calls are queued before answer)	Average queue time for ICN, ICB, IOC and IAC call types
Avg Talk	Average call duration	Average talk duration for ICN, ICB and ICC call types (calls put on hold
		time are not included in the talk time)
Avg Abandon	Average abandon time. Call queue time when callers hang up while in	Average queue time for IAC call types
	queue	
Avg Handle	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types + hold
		time + wrap-up time) / (total number of call types ICN and ICB)
Avg Hold	Average call hold duration (agents putting callers on hold)	Hold time duration for ICN, ICB and ICC call types / (number of ICN,
		ICB and ICC call types which were put on hold)

### 4.2 DNIS Service Level

<u>Package: Vuesion Select</u>. This report shows the summary of call center service levels per DNIS. Supervisors have the ability to select Monthly, Daily and Hourly for this summary report.

DNIS Service Level Monthly																					
Sunday 5/3/2015 - Friday 5/29/2015 Page								Page 1 of 1													
		(que	Call C eue tim	Center C e before	Zalls e answ	er)		(d	uration	Hand of talk	le Time + hold	e + wrap	up)		(qu	Aba Jeue tin	ndoned ne befo	Calls re abar	ndon)		SL
Group Name	Ans Calls	0~30 sec	31~45 sec	46~90 sec	> 1.5 mn	Avg Queue	Longest Queue	0~1.0 mn	1.0~ 2.0mn	2.0~ 3.0m n	> 3.0 mn	Avg Handle	Longest Handle	Abn Calls	0~30 sec	31~45 sec	46~60 sec	> 1.0 mn	Avg Abn	Longest Abn	Service Level (%)
05/2015																					
Campaign ABC	22	55%	5%	27%	14%	00:41	04:06	45%	0%	14%	41%	02:52	11:58	5	40%	20%	0%	40%	00:43	01:14	<u>85.19%</u>
Customer Service	22	55%	5%	27%	14%	00:41	04:06	45%	0%	14%	41%	02:52	11:58	5	40%	20%	0%	40%	00:43	01:14	85.19%

#### **ACD Calls**

Column Heading	Description	Notes
Ans Calls	Total calls answered for the group	Sum of all ICN + ICB call types
0 ~ x	Percentage of calls answered between 0 and x seconds/minutes in queue	
x+1 ~ y	Percentage of calls answered between x+1 and y seconds/minutes in queue	
y+1 ~ z	Percentage of calls answered between y+1 and z seconds/minutes in queue	
>z	Percentage of calls answered in greater than z seconds/minutes in queue	
Avg Queue	Average queue time	Total queue time / Sum of ICN + ICB call types

Longest Queue	Longest queue time	
 11		

#### Handle Time

Column Heading	Description	Notes
0 ~ x	Handle time between 0 and x seconds/minutes	
x+1 ~ y	Handle time between x+1 and y seconds/minutes	
y+1 ~ z	Handle time between y+1 and z seconds/minutes	
>z	Handle time greater than z seconds/minutes	
Avg Handle	Average handle time	(Total handle time (talk time + hold time + wrap up time) ) / (Sum
		ICN + ICB call types)
Longest Handle	Longest handle time	

#### **Abandon Time**

Column Heading	Description	Notes
Abn	Total calls abandoned (caller hangs up while in queue)	Sum of all IAC call types
0 ~ x	Percentage of calls abandoned between 0 and x seconds/minutes in queue	
x+1 ~ y	Percentage of calls abandoned between x+1 and y seconds/minutes in queue	
y+1 ~ z	Percentage of calls abandoned between y+1 and z seconds/minutes in queue	
>z	Percentage of calls abandoned in greater than z seconds/minutes in queue	
Avg Abn	Average abandon time	(Total queue time for IAC call types) / (Sum of IAC call types)
Longest Abn	Longest abandon time	

#### Service Level

Column Heading	Description	Notes			
Service Level	Group Calculated Service Level	Service Level = ( Calls Answered + Calls Abandoned - Calls Answered After Threshold - Calls Abandoned After			
		Threshold ) / ( Calls Answered + Calls Abandoned )			

## 4.3 Inbound DNIS Resolution Summary

<u>Package: Vuesion Select</u>. This report shows the inbound call resolution summary based on DNIS.

Inbound DNIS Resolution Summary Monthly												
Sunday 5/3/2015 - Friday 5/29/2015												
	Call Summary							Resolution Summary				
Name	Answered Calls	Callback Calls	Xfered Calls	Avg Queue	Avg Talk	Avg Handle	Resolution Count	% of total	Resolution Description			
5/2015	236	2	0	00:00:22	00:16:52	00:16:52	238					
Campaign ABC	20	2	0	00:00:41	00:02:52	00:02:52	22					
	14	1		00:00:34	00:03:05	00:03:05	15	68.2%	New Service			
	6	1		00:00:58	00:02:24	00:02:24	7	31.8%	Support Question			
Main 800#	187	0	0	00:00:22	00:18:47	00:18:47	187					
	8			00:00:13	00:20:42	00:20:42	8	4.3%	Closed Account			
	19			00:00:19	00:17:08	00:17:08	19	10.2%	General Information			
	42			00:00:20	00:20:15	00:20:15	42	22.5%	New Account			

## **Call Summary**

Column Heading	Description	Notes
Answered Calls	Total calls answered for the group	Sum of all ICN call types
Callback Calls	Total calls that use the Callback Queuing feature (callers enter a callback number and stay virtually queued until an agent becomes available)	Sum of all ICB call types
Xfered Calls	Total Transferred to the group from an internal user	Sum of all ICC call types
Avg Queue	Average queue time (the time duration calls are queued before answer)	Average queue time for ICN, ICB, IOC and IAC call types
Avg Talk	Average call duration	Average talk duration for ICN, ICB and ICC call types (calls put on hold time are not included in the talk time)
Avg Handle	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types + hold time + wrap-up time) / (total number of call types ICN and ICB)

## **Resolution Summary**

Column Heading	Description	Notes
Resolution Count	Number of calls where a resolution is entered by Agents	
% of total	percentage per entered resolution out of the total number of	
	resolutions	
<b>Resolution Description</b>	Text description of the selected resolution entered by agents	

## 4.4 Agent DNIS Performance Summary

<u>Package: Vuesion Select</u>. This report shows the summary performance per DNIS for all defined agents in the call center. Supervisors have the ability to select Monthly, Daily and Hourly for this summary report. Report by Name or by ID (agent's member ID) is available for this report.

Agent DNIS Performance Summary Monthly															
Sunday 5/3/2015 - Friday 5/29/2015 Pag												Page 1 of 3			
Nam e	D	Login Time	ACD Cails	ACD Talk Time	Avg. Calls per Hour	Avg.Handle Time	Productive Time	% Productive	RNA Locked	Em ails	Web Chat	Non-ACD Out	Non-ACD In	Non-ACD Time	Total Calls
05/2015	8008	234.9 h	261	68:12:53	1	0:15:40	189.2 h	80.54%	4	8	2	5	3	0:02:12	269
Campaign ABC	8008	1:03:13	22	1:03:13	21	0:02:52	1:03:13	100.00%	0	0	0	0	0	0:00:00	22
Bob Brown	8008	0:59:20	18	0:59:20	18	0:03:17	0:59:20	100.00%	0	0	0	0	0	0:00:00	18
andy Lee	8001	0:03:53	4	0:03:53	4	0:00:58	0:03:53	100.00%	0	0	0	0	0	0:00:00	4
Ford Gear	8008	0:42:32	10	0:42:32	10	0:04:15	0:42:32	100.00%	0	0	0	0	0	0:00:00	10
Bob Brown	8008	0:18:32	4	0:18:32	4	0:04:38	0:18:32	100.00%	0	0	0	0	0	0:00:00	4
andy Lee	8001	0:24:00	6	0:24:00	6	0:04:00	0:24:00	100.00%	0	0	0	0	0	0:00:00	6

Column Heading	Description	Notes
Name	Agent's name	
ID	Agent's Login ID	
Login Time	Total time agent is actively Logged in	
ACD Calls	Total calls answered by the agent	Sum of all ICN + ICB call types
Talk Time	Total Duration of all ACD calls	Talk duration for ICN, ICB and ICC call types (calls put on hold time are not included in the talk time)
Avg Calls per Hour	Average calls per hour	Total ACD calls divided by Productive time
Avg Handle Time	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types + hold time + wrap-up time) / (total number of call types ICN and ICB)
Productive Time	Total time counted as productive	(ACD time, work time, ready time, wrap-up time, Email time, Chat time, non-ACD time)
% Productive	Percentage of time when agent is productive	
RNA Locked	Number of calls that rang the agent's phone without agent answering	
	the call. The agent is automatically put in a "Locked" mode	
E-mails	Number of E-mails handled by the agent	
Web Chat	Number of times agents enter and exit the web chat status	
Non-ACD out	total outbound count of non-ACD calls	personal calls, station calls or transferred from a non-ACD phone

Non-ACD In	total inbound count of non-ACD calls	personal calls, station calls or transferred from a non-ACD phone
Non-ACD Time	Total Duration of non-ACD calls	

## 4.5 DNIS Activity

<u>Package: Vuesion Select</u>. This report shows the group activity detail based on DNIS.

Group DNIS Activity									
	Page 1 of 18								
Time	Time Agent Call ANI Name State Queue Name Type				Duration	Group Name	Call ID		
DNIS:	Main 800#								
05/03/15 08:58:22	Cindy Lee	CC Inbound	972.665.3500	BBX TECHNOLOGIE	Texas	00:00:04	00:16:56	Customer Service	9631
	New Service								
05/03/15 09:00:34	Cindy Lee	CC Inbound	972.665.3500	BBX TECHNOLOGIE	Texas	00:00:04	00:15:56	Sales	9634
	New Account								
05/03/15 09:02:54	Bob Brown	CC Inbound	972.665.3500	BBX TECHNOLOGIE	Texas	00:00:05	00:15:08	Sales	9638
New Service Flag									

Column Heading	Description	Notes
Time	Occurrence date and time	
Group	Call Center group name	
Agent Name	Name of the agent involved with the call	
Call Type	Type of the call (see call type definition in this manual)	
ANI	Caller ID number of the caller who abandoned while in queue	ANI (Automatic Number Identification)
Name	Caller ID name if available from the central office	
State	State where the call originated from	
Queue Time	Time duration in queue before the caller hung up	
Talk Time	Time duration of the call	
DNIS	Number that the caller dialed to reach the Call Center	DNIS (Dialed Number Identification Service)
Call ID	Unique call ID generated by the Avaya system	

## 5 AGENT REPORTS

## 5.1 Agent Performance Summary

<u>Package: Vuesion Select</u>. This report shows the summary performance items for all defined agents in the call center. Supervisors have the ability to select Monthly, Daily and Hourly for this summary report. Report by Name or by ID (agent's member ID) is available for this report.

	Agent Performance Summary Monthly Friday 5/1/2015 - Sunday 5/31/2015 Page 1 of 3														
					FILL	ay 5/1/20	15 - Sun	uay 5/51	/2015						age i or c
Nam e	ID	Login Time	ACD Calls	ACD Talk Time	Avg. Calls per Hour	Avg. Handle Time	Productive Time	% Productive	RNA Locked	Em aits	Web Chat	Non-ACD Out	Non-ACD In	Non-ACD Time	Total Calls
05/2015	8403	690.9 h	261	68:12:53	1	0:15:40	220.4 h	31.90%	5	9	2	31	3	0:31:00	295
Andrew Haines	8403	22:18:00	0	0:00:00	0	0:00:00	0:00:00	0.00%	0	0	0	0	0	0:00:00	0
Ashley Bailey	8010	61:36:32	0	0:00:00	0	0:00:00	49:09:28	79.79%	0	1	0	0	1	0:00:10	1
Bob Brown	8008	141.3 h	123	30:40:49	1	0:14:57	96:18:08	68.14%	1	0	0	31	0	0:28:53	154

Column Heading	Description	Notes
Name	Agent's name	
ID	Agent's Login ID	
Login Time	Total time agent is actively Logged in	
ACD Calls	Total calls answered by the agent	Sum of all ICN + ICB call types
Talk Time	Total Duration of all ACD calls	Talk duration for ICN, ICB and ICC call types (calls put on hold time
		are not included in the talk time)
Avg Calls per Hour	Average calls per hour	Total ACD calls divided by Productive time
Avg Handle Time	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types +
		hold time + wrap-up time) / (total number of call types ICN and
		ICB)
Productive Time	Total time counted as productive	(ACD time, work time, ready time, wrap-up time, Email time, Chat
		time, non-ACD time)
% Productive	Percentage of time when agent is productive	
RNA Locked	Number of calls that rang the agent's phone without agent answering	
	the call. The agent is automatically put in a "Locked" mode	
E-mails	Number of E-mails handled by the agent	
Web Chat	Number of times agents enter and exit the web chat status	
Non-ACD out	total outbound count of non-ACD calls	personal calls, station calls or transferred from a non-ACD phone
Non-ACD In	total inbound count of non-ACD calls	personal calls, station calls or transferred from a non-ACD phone
Non-ACD Time	Total Duration of non-ACD calls	

## 5.2 Agent Multimedia Performance

<u>Package: Add-on option.</u> This report shows agents' multimedia summary and performance.

	Agent Multimedia Summary Monthly											
Friday 5/1/2015 - Sunday 5/31/2015 Page 1 of												Page 1 of 2
Name ID Inbound Outbound Inbound Web Total Handle Outbound E-mail WebChat Work Calls Calls E-mails Chat Time Time Time Time Time Time										Idle Time		
5/2015		261	31	9	2	301	68:12:53	00:28:53	00:13:49	00:01:07	56:33:15	131.1 h
Andrew Haines	8403	0	0	0	0	0	00:00:00	00:00:00	00:00:00	00:00:00	00:00:00	00:00:00
Ashley Bailey	8010	0	0	1	0	1	00:00:00	00:00:00	00:00:21	00:00:00	22:18:23	39:29:49
Bob Brown	8008	123	31	0	0	154	30:40:49	00:28:53	00:00:00	00:00:00	20:16:35	56:33:22

Column Heading	Description	Notes
Name	Agent's name	
ID	Agent's Login ID	
Inbound Calls	Total calls answered by the agent	Sum of all ICN + ICB call types
Outbound Calls	Total outbound calls handled by the agent	Sum of OTG + ORC + ORB (ACD and non ACD outbound calls)
Inbound E-mails	Total E-mails handled by the agent	
Web Chat	Number of times agents enter and exit the web chat status	
Total	Total transactions handled by the agent	Inbound + Outbound + E-mail + Web Chat
Handle Time	Total duration of handling inbound ACD calls	Total handle time (Talk Time for ICN, ICB and ICC call types + hold
		time + wrap-up time)
Outbound Time	Total duration of handling outbound calls	Sum of OTG + ORC personal calls, station calls or transferred from
		a non-ACD phone
E-mail Time	Total duration of E-mail handling	
Web Chat Time	Total time spent in Chat mode	
Work Time	Total time spent in Work mode	
Idle Time	Total time being idle and ready for ACD contacts	

## 5.3 Agent State Summary

<u>Package: Vuesion Select.</u> This report shows the summary of call center states relating to all defined agents in the call center. Supervisors have the ability to select Monthly, Daily and Hourly for this summary report. Report by Name or by ID (agent's member ID) is available for this report.

	Agent State Summary Monthly																
	Friday 5/1/2015 - Sunday 5/31/2015 Page 1 of 1																
	Name	ID	Handle Time	Work	Work Time	Ready Time	Non-ACD Time	RNA Locked	Locked Time	Break	Break Time	Pers. Break	Pers.Brk Time	Unavail.	Unavail. Time	Web Chat	Web Chat Time
5/2015																	
Andrew	Haines	8403	00:00:00	0	00:00:00	00:00:00	00:00:00	0	00:00:00	0	00:00:00	0	00:00:00	0	00:00:00	0	00:00:00
Ashley B	Bailey	8010	00:00:00	3	22:18:23	39:29:49	00:00:10	0	00:00:00	1	01:41:43	0	00:00:00	0	00:00:00	0	00:00:00
Bob Bro	own	8008	30:40:49	11	20:16:35	56:33:22	00:28:53	1	09:58:52	18	05:05:31	2	00:02:03	19	15:48:32	0	00:00:00

Column Heading	Description	Notes
Name	Agent's name	
Handle Time	Total duration of handling inbound ACD calls	Total handle time (Talk Time for ICN, ICB and ICC call types + hold
		time + wrap-up time)
Work	Count of Work mode	
Work Time	Total time duration in Work mode	
Ready Time	Total time duration in Ready mode (Idle waiting for a call)	
Non-ACD Time	Total Duration of non-ACD calls	
RNA Locked	Number of times where the agent is placed in Locked mode	Ring no answer while Ready and available to take a call
Locked Time	Total time duration in Locked mode	Agents have to takes themselves manually out of Locked mode.
Break	Number of Breaks taken by the agent	
Break Time	Total time duration in Break mode	
Pers. Break	Number of Personal Breaks taken by the agent	
Pers. Brk Time	Total time duration in Personal Break mode	
Meet.	Number of Meetings taken by the agent	
Meet. Time	Total time duration in Meeting mode	
Web Chat	Number of times agents enter and exit the web chat status	
Web Chat Time	Total time spent in Chat mode	

## 5.4 Agent State Reason Summary

Package: Vuesion Select. This report shows the status reason codes/description summary per group

		Agent S	tate Reaso	ons Sum	mary Monthly						
Monday 5/4/2015 - Friday 5/29/2015 Page 1 of 2											
Name Reason Total Average % of Reason Count Time Time total Description											
5/2015											
Ashley Bailey											
Work	3										
	1	13:42:58	13:42:58	33.3%	Customer Email						
	1	00:00:04	00:00:04	33.3%	Extended WrapUp						
	1	08:35:21	08:35:21	33.3%	Research File						
Bob Brown											
Break	18										
	2	00:18:12	00:09:06	11.1%	Breakfast						
	1	00:00:24	00:00:24	5.6%	Gym						
	14	04:46:49	00:20:29	77.8%	Lunch						
	1	00:00:06	00:00:06	5.6%	No Resolution						

Column Heading	Description	Notes
Name	Status/Reason name	
Reason Count	Number of occurrences of the status/reason	
Total Time	Total duration of all occurrences	
Average Time	Average duration per occurrence	
% of total	percentage per entered status/reason out of the total number of	
	occurrences of the status/reason	
Reason Description	Text description of the selected status/reason entered by agents	

#### 5.5 Agent Unavailable Reasons Summary

<u>Package: Vuesion Select.</u> This report shows the summary of Unavailable states. Up to Up to 7 different Unavailable reasons can be displayed in this report. It shows the number of occurrences and the total duration. For a complete list of all reasons for the Unavailable state, refer to the Reason Codes report.

	Agent Unavailable State Summary Monthly														
Monday 5/4/2015 - Friday 5/29/2015 Priday 5/29/2015											Page 1 of 1				
Name	Unavail. Time	Customer Walk-in	Customer Walk-in(T)	Product Training	Product Training(T)	Vuesion Training	Vuesion Training(T)	Phone training	Phone training(T)	Staff Meeting	Staff Meeting(T)	Birthday Party	Birthday Party(T)	Offsite Demo	Offsite Demo(T)
05/2015	24:34:56	4	0:20:45	7	4:20:42	1	0:02:00	1	0:00:46	6	8:42:30	2	4:57:45	2	4:57:27
Ashley Bailey	0:00:00	0	0:00:00	0	0:00:00	0	0:00:00	0	0:00:00	0	0:00:00	0	0:00:00	0	0:00:00
Bob Brown	15:48:32	3	0:19:58	5	1:27:35	1	0:02:00	1	0:00:46	5	8:05:00	2	4:57:45	0	0:00:00
Cindy Lee	8:46:24	1	0:00:47	2	2:53:07	0	0:00:00	0	0:00:00	1	0:37:30	0	0:00:00	2	4:57:27
Grand Total	24:34:56	4	0:20:45	7	4:20:42	1	0:02:00	1	0:00:46	6	8:42:30	2	4:57:45	2	4:57:27

Column Heading	Description	Notes
Name	Status/Reason name	
Unavail. Time	Total time in the Unavailable state	
Next Pair of columns	Unavailable reason description	
	Total Unavailable duration for that reason	

The Unavailable reason codes/descriptions are configurable.

## 5.6 Agent Calls for All Groups

<u>Package: Vuesion Select.</u> This report shows the summary of call center calls for all groups that the agent belongs to. Supervisors have the ability to select Monthly, Daily and Hourly for this summary report. Report by Name or by ID (agent's member ID) is available for this report.

	Agent Call Summary Monthly												
	Friday 5/1/2015 - Sunday 5/31/2015 Page 1 of :											Page 1 of 1	
Name	Name ID ACD Talk Avg Calls Work Handle Avg RNA Xfered Short M Calls Time per Hour Time Time Handle Locked Calls Calls								Non - ACD Out	Non-ACD In	Non-ACD Time		
Andrew Haines	8403	0	00:00:00	0	00:00:00	00:00:00	00:00:00	0	0	0	0	0	00:00:00
Ashley Bailey	8010	0	00:00:00	0	22:18:23	00:00:00	00:00:00	0	0	0	0	1	00:00:10
Bob Brown	8008	123	30:40:49	1	20:16:35	30:40:49	00:14:57	2	0	6	31	0	00:28:53

Column Heading	Description	Notes
Name	Agent's name	
ID	Agent's Login ID	
ACD Calls	Total calls answered by the agent	Sum of all ICN + ICB call types
Talk Time	Total Duration of all ACD calls	Talk duration for ICN, ICB and ICC call types (calls put on hold time
		are not included in the talk time)
Avg Calls per Hour	Average calls per hour	Total ACD calls divided by Productive time
Work Time	Total time duration in Work mode	
Handle Time	Total duration of handling inbound ACD calls	Total handle time (Talk Time for ICN, ICB and ICC call types + hold
		time + wrap-up time)
Avg Handle	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types +
		hold time + wrap-up time) / (total number of call types ICN and
		ICB)
RNA Locked	Number of times where the agent is placed in Locked mode	Ring no answer while Ready and available to take a call
Xfered Calls	Total Transferred to the agent from an internal user	Sum of all ICC call types
Short Calls	Number of calls with a duration less than or equal to the short call	See reports entry screen in this manual for setting the short call
	setting	duration
Non-ACD out	total outbound count of non-ACD calls	personal calls, station calls or transferred from a non-ACD phone
Non-ACD In	total inbound count of non-ACD calls	personal calls, station calls or transferred from a non-ACD phone
Non-ACD Time	Total Duration of non-ACD calls	

## 5.7 Agent Calls by Group

<u>Package: Vuesion Select.</u> This report shows the summary of call center calls sorted by Group. Supervisors have the ability to select Monthly, Daily and Hourly for this summary report. Report by Name or by ID (agent's member ID) is available for this report.

Agent Calls per Group Summary Monthly										
	Sunday 5/3/2015 - Friday 5/29/2015							Page 1 of 1		
Name	ID	ACD Calls	Talk Time	Avg Calls per Hour	Avg Handle Time	RNA / Locked	Xfered Calls	Calls On Hold	Short Calls	Long Calls
Customer Service		196	58:22:06	3	00:17:52	0	0	0	8	17
Bob Brown	8008	104	26:56:35	4	00:15:32	0	0	0	6	5
Cindy Lee	8001	92	31:25:31	3	00:20:29	0	0	0	2	12
Sales		42	08:35:15	5	00:12:16	0	0	0	7	1
Bob Brown	8008	12	03:15:18	4	00:16:16	0	0	0	0	0
Cindy Lee	8001	30	05:19:57	6	00:10:39	0	0	0	7	1

Column Heading	Description	Notes
Name	Agent's name	
ID	Agent's Login ID	
ACD Calls	Total calls answered by the agent	Sum of all ICN + ICB call types
Talk Time	Total Duration of all ACD calls	Talk duration for ICN, ICB and ICC call types (calls put on hold time
		are not included in the talk time)
Avg Calls per Hour	Average calls per hour	Total ACD calls divided by Productive time
Avg Handle Time	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types +
		hold time + wrap-up time) / (total number of call types ICN and
		ICB)
RNA Locked	Number of times where the agent is placed in Locked mode	Ring no answer while Ready and available to take a call
Xfered Calls	Total Transferred to the agent from an internal user	Sum of all ICC call types
Calls on Hold		
Short Calls	Number of calls with a duration less than or equal to the short call	See reports entry screen in this manual for setting the short call
	setting	duration
Long Calls	Number of calls with a duration greater than or equal to the long call	See reports entry screen in this manual for setting the long call
	setting	duration

## 5.8 Agent Activity

Package: Vuesion Select. This report shows the chronological activity and list of events per Agent.

	Agent Activity								
	Friday 5/1/2015 - Sunday 5/31/2015 Page 23 of 13								
Date / Time	Group Nam e	Call Type	Duration	Queue Time	ANI / Number Dialed	Caller ID Name	Reason / Resolution	Xfered From	Call ID
05/05/2015	ID: 8001 : Cindy Lee								
05/05/15 12:30:59	Customer Service	Start Ready	00:00:00						
05/05/15 12:32:12	Customer Service	End Ready	00:01:13						
05/05/15 12:32:15	Ford Gear CS	Start Inbound	00:00:00		301.249.1500	SIX FLAGS			697
05/05/15 12:32:20	Customer Service	Start Wrapup	00:00:00						
05/05/15 12:32:20	Ford Gear CS	CC Inbound	00:00:05		301.249.1500	SIX FLAGS	Support Question	IVR 2101	697
					Hand				
05/05/15 12:32:40	Ford Gear CS	End Wrapup	00:00:20						
05/05/15 12:32:40	Qustomer Service	Start Ready	00:00:00						
05/05/15 12:48:47	Customer Service	End Ready	00:16:07						

Column Heading	Description	Notes
Time	Occurrence date and time	
Agent Name	Name of the agent involved with the call	
Group	Call Center group name	
Call Type	Type of the call (see call type definition in this manual)	
Duration	Time duration of the call	
Queue Time (TTA)	Time duration in queue for inbound calls	
ANI/Number	Caller ID number of the caller or outbound dialed number	ANI (Automatic Number Identification)
Dialed		
Called ID Name	Caller ID name if available from the central office	
Reason /	The reason description for Call Center states or the resolution description for	
Resolution	outbound or inbound calls	
Xfered From	Extension number in case of transfer	
Call ID	Unique call ID generated by the Avaya system	

## 5.9 Agent Inbound Resolution Summary

<u>Package: Vuesion Select.</u> This reports shows the agent inbound resolution summary for the selected time period

Inbound Agent Resolution Summary Monthly										
Sunday 5/3/2015 - Friday 5/29/2015									Page 1 of 2	
			C	all Summary	,		Resolution Summary			
Nam e	ID	Answered Calls	Callb ack Calls	Xfered Calls	Avg. Queue	Avg. Handle Time	Resolution Count	% of total	Resolution Description	
5/2015		236	2	0	00:00:22	00:16:52	238			
Customer Service		194	2	0	00:00:12	00:17:52	196			
Bob Brown	8008	102	2	0	00:00:23	00:15:32	104			
		6			00:00:10	00:19:14	6	5.8%	Closed Account	
		8			00:00:16	00:18:17	8	7.7%	General Information	
		20			00:00:26	00:17:57	20	19.2%	New Account	
		38	1		00:00:20	00:12:37	39	37.5%	New Service	
		19			00:00:11	00:18:29	19	18.3%	Requested Quote	
		11	1		00:00:55	00:12:37	12	11.5%	Support Question	

## **Call Summary**

Column Heading	Description	Notes
Name	Agent's name	
ID	Agent's Login ID	
Answered Calls	Total calls answered for the group	Sum of all ICN call types
Callback Calls	Total calls that use the Callback Queuing feature (callers enter a callback number and stay virtually queued until an agent becomes available)	Sum of all ICB call types
Xfered Calls	Total Transferred to the group from an internal user	Sum of all ICC call types
Avg Queue	Average queue time (the time duration calls are queued before answer)	Average queue time for ICN, ICB, IOC and IAC call types
Avg Handle	Average duration of handling calls	Average handle time (Talk Time for ICN, ICB and ICC call types + hold time + wrap-up time) / (total number of call types ICN and ICB)

## **Resolution Summary**

Column Heading	Description	Notes
Resolution Count	Number of calls where a resolution is entered by Agents	
% of total	percentage per entered resolution out of the total number of	
	resolutions	
Resolution Description	Text description of the selected resolution entered by agents	

## 5.10 Agent Outbound Resolution Summary

Package: Add-on option. This reports shows the agent outbound resolution summary for the selected time period

		0	utboui	nd Agen	nt Reso	lution	Summa	r <mark>y Mo</mark> r	thly	
				Tuesda	y 5/5/2019	5 - Sunday	5/17/2015			Page 1 of
	Call Summary						Resolution Summary			
Name	Outbound Calls	Short Calls	Long Calls	Avg Hold	Avg Talk	Avg Handle	Resolution Count	% of total	Resolution Description	
Bob Brown	5	0	2	00:00:18	00:10:20	00:10:24	3			
	1		1	00:00:00	00:17:14	00:17:14	1	33.3%	Already signed up	
	1		1	00:00:00	00:30:55	00:30:55	1	33.3%	Contact information	
	1			00:00:18	00:00:26	00:00:44	1	33.3%	Wants more benefits	

## **Call Summary**

Column Heading	Description	Notes
Outbound Calls	Total outbound calls for agents' primary group name	Sum of all OTG call types
Short Calls	Number of calls with a duration less than or equal to the short call	See reports entry screen in this manual for setting the short call
	setting	duration
Long Calls	Number of calls with a duration greater than or equal to the long call	See reports entry screen in this manual for setting the long call
	setting	duration
Avg Hold	Average hold time (calls put on hold by the agent)	
Avg Talk	Average call duration	Average talk duration for OTG call types (calls put on hold time are
		not included in the talk time)
Avg Handle	Average duration of handling calls	Average handle time (Talk Time for OTG call types + hold time +
		wrap-up time) / (total number of call types OTG)

## **Resolution Summary**

Column Heading	Description	Notes
<b>Resolution Count</b>	Number of calls where a resolution is entered by Agents	
% of total	percentage per entered resolution out of the total number of	
	resolutions	
Resolution Description	Text description of the selected resolution entered by agents	

#### 5.11 Agent Charts

Package: Vuesion Select. The charts provide a graphical representation of the group's performance, Longest TTA/Abandon and ACD calls activity.

• Daily provides charts for each hour increment of the selected day, Monthly provides charts for each day of the selected month or time range



## 5.12 Agent internal Chat Activity

Package: Vuesion Select. The reports shows the detailed internal chat between agents and supervisors.

	Agent Internal Chat Activity							
Friday 5/1/2015 - Friday 5/29/2015 Page 1 of 1								
Date / Time	From		Τo	Internal Text Chat Message				
05/29/2015								
Session ID: 2010								
05/29/15 10:29:30	Ashley Bailey	->	Bob Brown	What is taking so long?				
05/29/15 10:29:43	Bob Brown	->	Ashley Bailey	I m done.				
05/29/15 10:29:55	Bob Brown	->	Ashley Bailey	Bye !				
05/29/15 10:30:03	Ashley Bailey	->	Bob Brown	Bye !				

Column Heading	Description	Notes
Time	Occurrence date and time	
From	Name of the agent involved with the internal text chat session	
Direction	→ : from agent to agent	
То	Destination agent receiving the chat text	
Internal Text Chat	Detailed text message	
Message		

## 5.13 Agent Web Chat Activity

<u>Package: Add-on option.</u> The reports shows the detailed external website web chat between customers and agents.

Agent Web Chat Activity							
Wednesday 5/13/2015 - Wednesday 5/13/2015 Page 1 of 1							
Date / From Caller Web Chat Message Time Name							
Session: 42980310	Sales	Hello	2145551212 Hello				
05/13/2015 10:58	Casey Lee	Hello	^Casey is about to join the chat session				
05/13/2015 10:58	Casey Lee	Hello	^You are now connected with Casey	^You are now connected with Casey			
05/13/2015 10:58	Casey Lee	Hello	[Casey]-> Hi my name is Casey , How can I help you today ?				
05/13/2015 10:59	Casey Lee	Hello	[Casey]-> On behalf of BBX, Thank you for chatting with us today				

Column Heading	Description	Notes
Time	Occurrence date and time	
From	Name of the agent involved with the web chat session	
Caller Name	Caller's name as entered on the form	
Web Chat	Detailed text message	
Message		

## 6 AUTO OUTDIAL CAMPAIGN REPORTS



The Campaign reports are Outbound Contact Center specific reports and require Outbound Contact Center Software licenses.

## 6.1 Campaign Summary

Package: Add-on option. This report shows the outbound campaign summary statistics.

	Outbound Campaign Summary Monthly     Monday 5/4/2015 - Thursday 5/28/2015   Page 1 of 2									
Campaign Summary Call Summary Call Resolution							Call Resolution			
Date / Time	Completed Calls	Callback Calls	Total Calls	% Callback	Total Talk Time	Avg Talk Time	Short Calls	Count	% of total	Resolution Description
Campaign:	Campaign									
Мау	21	2	23	8.7%	00:28:48	00:01:15	6	23		
								6	26.1%	Booked Appointment
								4	17.4%	Interested
								7	30.4%	Send Information
								5	21.7%	Service Upgrade
								1	4.3%	Wrong Number
Campaign	21	2	23	8.7%	00:28:48	00:01:15	6			

## **Campaign Summary**

Column Heading	Description	Notes
Completed Calls	Total number of calls made and completed	
Callback Calls	Total number of calls where a call back is scheduled	
Total Calls	Total Campaign calls	
% Callbacks	Shows the percentage of call back calls versus total campaign calls for	
	the selected time period	

#### **Call Summary**

Column Heading	Description	Notes
Total Talk Time	Total time duration of outbound calls for the selected campaign	
Avg talk Time	Average time duration per outbound call for the selected campaign	Talk time for all ORC + ORB / total ORC + ORB call types
Short Calls	Number of calls with a duration less than or equal to the short call	See reports entry screen in this manual for setting the short call
	setting	duration

### **Call Resolution**

Column Heading	Description	Notes
Resolution Count	Number of calls where a resolution is entered by Agents	

% of total	percentage per entered resolution out of the total number of	
	resolutions	
<b>Resolution Description</b>	Text description of the selected resolution entered by agents	

## 6.2 Campaign Activity

<u>Package: Add-on option</u>. This report shows The Outdial campaign detailed activity chronologically.

Outbound Campaign Activity									
	Monday 5/4/2015 - Thursday 5/28/2015 Page 1 of 12								
Date/ Call Ext. Agent Number Company Call Resolution Time Type Name Dialed Name Duration Description									
05/04/2015									
Campaign:	Campaign								
05/04/15 16:39:16	CC Out dial-CB	2008	Bob Brown	98002267623	ABC Company	00:01:22	Service Upgrade		
05/04/15 16:40:57	5/04/15 16:40:57 CC Out dial 2008 Bob Brown 98002267623 ABC Company 00:01:23 Interested								
	This customer is	interected	1						

Column Heading	Description	Notes
Time	Occurrence date and time	
Campaign	Call Center group name	
Call Type	Type of the call (see call type definition in this manual)	
Ext.	Extension number of the agent	
Agent Name	Name of the agent involved with the call	
Number Dialed	Outside number dialed by the agent	
Company Name	Company name retrieved from the campaign list	
Call Duration	Total call duration including hold time	
Resolution Description	Resolution entered by the agent	

## 6.3 Campaign Agent Summary

<u>Package: Add-on option</u> This report shows the outbound campaign summary statistics per agent.

Outbound Campaign Agent Summary Monthly										
				N	/londay 5/4	/2015 - Thu	rsday 5/28/	2015		Page 1 of 2
	Camp	aign Summary	1			Call Summary				Call Resolution
Date / Time	Completed Calls	Callback Calls	Total Calls	% Callback	Total Talk Time	Avg Talk Time	Short Calls	Count	% of total	Resolution
Agent:	Bob Brown									
May	21	2	23	8.7%	00:28:48	00:01:15	6	23		
								6	26.1%	Booked Appointment
								4	17.4%	Interested
								7	30.4%	Send Information
								5	21.7%	Service Upgrade
								1	4.3%	Wrong Number
Agent	21	2	23	8.7%	00:28:48	00:01:15	6			

## **Campaign Summary**

Column Heading	Description	Notes
Completed Calls	Total number of calls made and completed	
Callback Calls	Total number of calls where a call back is scheduled	
Total Calls	Total Campaign calls	
% Callbacks	Shows the percentage of call back calls versus total campaign calls for	
	the selected time period	

#### **Call Summary**

Column Heading	Description	Notes
Total Talk Time	Total time duration of outbound calls for the selected campaign	
Avg talk Time	Average time duration per outbound call for the selected campaign	Talk time for all ORC + ORB / total ORC + ORB call types
Short Calls	Number of calls with a duration less than or equal to the short call	See reports entry screen in this manual for setting the short call
	setting	duration

## **Call Resolution**

Column Heading	Description	Notes
Resolution Count	Number of calls where a resolution is entered by Agents	
% of total	percentage per entered resolution out of the total number of	
	resolutions	
Resolution Description	Text description of the selected resolution entered by agents	

## 6.4 Campaign Agent Activity

<u>Package: Add-on option</u> This report shows The Outdial campaign detailed activity chronologically per agent.

	Outbound Campaign Agent Activity										
	Monday 5/4/2015 - Thursday 5/28/2015 Page 1 of 2										
Date / Time	Date / Call Ext. Campaign Number Company Call Resolution Time Type Dialed Name Duration										
05/04/2015											
Bob Brown											
05/04/15 16:39:16	04/15 16:39:16 CC Outdial-CB 2008 Campaign 98002267623 ABC Company 00:01:22 Service Upgrade										
05/04/15 16:40:57	04/15 16:40:57 CC Out dial 2008 Campaign 98002267623 ABC Company 00:01:23 Interested										
	This customer is	interected									

Column Heading	Description	Notes
Time	Occurrence date and time	
Agent Name	Name of the agent involved with the call	
Call Type	Type of the call (see call type definition in this manual)	
Ext.	Extension number of the agent	
Campaign	Call Center group name	
Number Dialed	Outside number dialed by the agent	
Company Name	Company name retrieved from the campaign list	
Call Duration	Total call duration including hold time	
<b>Resolution Description</b>	Resolution entered by the agent	

## 6.5 Campaign Resolution Activity

Package: Add-on option This report shows the resolution detailed activity



Column Heading	Description	Notes
Time	Occurrence date and time	
Campaign	Call Center group name	
Resolution	Resolution entered by the agent	
Call Type	Type of the call (see call type definition in this manual)	
Ext.	Extension number of the agent	
Agent Name	Name of the agent involved with the call	
Call Duration	Total call duration including hold time	
Number Dialed	Outside number dialed by the agent	
Company Name	Company name retrieved from the campaign list	

## 7 POST-CALL SURVEYS

## 7.1 Post-Call Survey Summary

Package: Add-on option This report shows the summary of the survey responses for a group

Group Post-Call Survey Summary											
05/2015	Friday 5/8/2015 - Sunday 5/24/2015 Page 1 (										
Group Name / Survey Name	Classification	Survey Count	Avg Duration	Score	Question	Selection Count	% of total	Selection Entered	Response Text	:	
Blue Team		7	00:00:53	4.10							
Survey		7	00:00:53	4.10							
	Employers	6	00:00:54	4.11							
				4.33	Efficiency						
						4	66.7%	4	Agree		
						2	33.3%	5	Strongly Agree		
				4.33	Guidance						
						1	16.7%	3	Undecided		
						2	33.3%	4	Agree		
						3	50.0%	5	Strongly Agree		
				3.67	Value						
						3	50.0%	3	Undecided		
						2	33.3%	4	Agree		
						1	16.7%	5	Strongly Agree		

Column Heading	Description	Notes
Group Name	Call Center group name	
Classification	Surveys can be configured with classifications or survey type	
Survey Name	Name of the survey for reporting	
Survey Count	Number of surveys taken	
Avg. Duration	Average time duration of surveys taken	
Score	Average score for the current survey/classification	
Question	Question name for reporting	
Selection count	Count of response types per question (digits pressed by the customer)	Number of times digit 1, 2, 3 are pressed for the question
% of total	Percentage of the response	
Selection Entered	The actual digit pressed by the survey taker	
Response Text	Named response corresponding to the digit pressed by the customer	

## 7.2 Post-Call Survey Activity

<u>Package: Add-on option</u> This report shows the chronological detailed activity of group surveys

	Group Post-Call Survey Activity										
	Friday 5/8/2015 - Sunday 5/24/2015 Page 1 of										
Date/Time	Group Name	Agent ID	Survey Name	Classification	Score	ANI	Caller Name	Duration	DNIS	Call ID	
5/8/2015 05/08/15 08:15:15	Green Team Bob Brown Efficiency Guidance Value	8008	Survey	Employers	4.00 4 3 5	301.249.1500 Agree Undecided Strongly Agree	SIX FLAGS	00:00:38	9722841937	12046	
05/08/15 08:16:44	Bob Brown Efficiency Guidance Value	8008	Survey	Members	4.33 5 4 4	301.249.1500 Strongly Agree Agree Agree	SIX FLAGS	00:00:36	9722841937	12048	

Column Heading	Description	Notes
Date/Time	Occurrence date and time	
Agent Name	Name of the agent who transfers the customer to the survey	
Agent ID	Agent ID	
Survey Name	Name of the survey for reporting	
ANI	Caller Number	
Caller Name	Caller Name if provided by the Central Office	
Duration	Survey time duration	
DNIS	Number that the caller dialed to reach the Call Center	DNIS (Dialed Number Identification Service)
Call ID	Unique call ID generated by the Avaya system	

## 7.3 Post-Call Survey Activity by Response

Package: Add-on option This report shows the chronological detailed activity of group surveys sorted by response

Post-Call Survey Activity by Response											
Friday 5/8/2015 - Sunday 5/24/2015											
Date/ Time	Agent Name	Agent ID	Survey Name	ANI	Caller Name	Duration	DNIS	Call ID			
05/08/2015 Efficiency	Green Team	Oustomer S Agree	Gurvey	Employers 4							
05/08/15 08:15:15	Bob Brown	8008	Survey	301.249.1500	SIX FLAGS	00:00:38	9722841937	12046			
Efficiency		Strongly Ag	jree	5							
05/08/15 08:18:00	Bob Brown	8008	Survey	301.249.1500	SIX FLAGS	00:00:15	9722841937	12050			
05/08/15 08:31:12	Casey Lee	8001	Survey	301.249.1500	SIX FLAGS	00:00:26	9722841937	12054			

Column Heading	Description	Notes
Date/Time	Occurrence date and time	
Agent Name	Name of the agent who transfers the customer to the survey	
Agent ID	Agent ID	
Survey Name	Name of the survey for reporting	
ANI	Caller Number	
Caller Name	Caller Name if provided by the Central Office	
Duration	Survey time duration	
DNIS	Number that the caller dialed to reach the Call Center	DNIS (Dialed Number Identification Service)
Call ID	Unique call ID generated by the Avaya system	

## 7.4 Post-Call Survey Summary per Agent

Agent Post-Call Survey Summary											
05/2015	Friday 5/8/2015 - Sunday 5/24/2015 P										
Agent Name / Survey Name	Classification	Survey Count	Avg Duration	vg Score Question Selection % of Selection Response Text ation Count total Entered							
Bob Brown		4	00:00:27	3.83							
Survey		4	00:00:27	3.83							
	Employers	2	00:00:26	4.00							
				4.50	Efficiency						
						1	50.0%	4	Agree		
						1	50.0%	5	Strongly Agree		
				3.50	Guidance						
						1	50.0%	3	Undecided		
						1	50.0%	4	Agree		
				4.00	Value						
						1	50.0%	3	Undecided		
						1	50.0%	5	Strongly Agree		

Package: Add-on option This report shows the summary of the survey responses per agent

Column Heading	Description	Notes
Agent Name	Name of agent, who transferred the customer to the survey	
Survey Name	Name of the survey for reporting	
Survey Count	Number of surveys taken	
Avg. Duration	Average time duration of surveys taken	
Question	Question name for reporting	
Response count	Count of response types per question (digits pressed by the customer)	Number of times digit 1, 2, 3 are pressed of the question
% of total	Percentage of the response	
Response	Named response corresponding to the digit pressed by the customer	

## 7.5 Post-Call Survey Activity per Agent

<u>Package: Add-on option</u> This report shows the chronological detailed activity per agent.

Agent Post-Call Survey Activity										
Friday 5/8/2015 - Sunday 5/24/2015 Page 1 of 4										age 1 of ∠
Date/Time	Agent Name	Agent ID	Survey Name	Classification	Score	ANI	Caller Name	Duration	DNIS	Call ID
5/8/2015	Bob Brown									
05/08/15 08:15:15	Bob Brown	8008	Survey	Employers	4.00	301.249.1500	SIX FLAGS	00:00:38	9722841937	12046
	Efficiency				4	Agree				
	Guidance				3	Undecided				
	Value				5	Strongly Agree				

Column Heading	Description	Notes
Date/Time	Occurrence date and time	
Agent Name	Name of the agent who transfers the customer to the survey	
Agent ID	Agent ID	
Survey Name	Name of the survey for reporting	
ANI	Caller Number	
Caller Name	Caller Name if provided by the Central Office	
Duration	Survey time duration	
DNIS	Number that the caller dialed to reach the Call Center	DNIS (Dialed Number Identification Service)
Call ID	Unique call ID generated by the Avaya system	